Title.

1. These regulations may be cited as the European Public-Limited Liability Company (Forms) Regulations 2005.

Forms.

2. Forms SE5, SE6, SE7, SE8, SE9(1), SE10, SE11, SE63(1)(a), SE63(2)(a), SE63(3)(a), SE65(1), SE67(6), SE74A, SE74B, SE74C, SE77(1)(a), SE77(1)(b), SE80, SE81 set out in the Schedule to these Regulations are the forms made by the Minister for the purposes of sections 5, 6, 7, 8, 9(1), 10, 11, 63(1)(a), 63(2)(a), 63(3)(a), 65(1), 67(6), 74, 77(1)(a), 77(1)(b), 80 and 81 of the European Public Limited-Liability Company Act.
Form SE 5  CHCL

Formation by Merger of Societas Europaea (SE) to be Registered in Gibraltar

Proposed Full Name of SE

Proposed Registered Office Address

Type of Merger

Presented by (contact details):

Name
Address
Telephone Number

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House (Gibraltar) Limited
317 Main Street
PO Box 818
Gibraltar
Tel: (350) 78193

Number of continuation sheets attached _____
## Form SE 5

Details of Companies or SEs merging to form SE
Please use continuation sheet(s) if necessary

<table>
<thead>
<tr>
<th>Name</th>
<th>Registered Number (if applicable)</th>
<th>Registered office address</th>
<th>Name of Member State and address of registry where documents are filed</th>
</tr>
</thead>
</table>
### Details of Companies or SEs merging to form SE continuation sheet

<table>
<thead>
<tr>
<th>Name</th>
<th>Registered Number (if applicable)</th>
<th>Registered office address</th>
<th>Name of Member State and address of registry where documents are filed</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Form SE 5 CHGL

Members of the proposed SE (for SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.)

<table>
<thead>
<tr>
<th>Forename(s)</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Surname</td>
<td></td>
</tr>
<tr>
<td>Previous forename(s)</td>
<td></td>
</tr>
<tr>
<td>Previous surname(s)</td>
<td></td>
</tr>
</tbody>
</table>

Usual residential address

Date of birth

Nationality

Business Occupation

Other directorships

*Please delete as appropriate

I consent to act as a member of the:

*administrative / supervisory / management organ of the proposed SE

Signature

Date
### Form SE 5

Members of the proposed SE

For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.

<table>
<thead>
<tr>
<th>Forename(s)</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Surname</td>
<td></td>
</tr>
</tbody>
</table>

**Previous names**

<table>
<thead>
<tr>
<th>Previous forename(s)</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Previous surname(s)</td>
<td></td>
</tr>
</tbody>
</table>

**Usual residential address**

**Date of birth**

**Nationality**

**Business Occupation**

**Other directorships**

*Please delete as appropriate*

I consent to act as a member of the:

*administrative / supervisory / management organ of the proposed SE*

<table>
<thead>
<tr>
<th>Signature</th>
<th>Date</th>
</tr>
</thead>
</table>
### Form SE 5

**Members of the proposed SE**

For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.

<table>
<thead>
<tr>
<th>Forename(s)</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Surname</td>
<td></td>
</tr>
<tr>
<td>Previous forename(s)</td>
<td></td>
</tr>
<tr>
<td>Previous surname(s)</td>
<td></td>
</tr>
</tbody>
</table>

**Usual residential address**

<table>
<thead>
<tr>
<th>Date of birth</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Nationality</td>
<td></td>
</tr>
<tr>
<td>Business Occupation</td>
<td></td>
</tr>
</tbody>
</table>

Other directorships

*Please delete as appropriate*

I consent to act as a member of the:

* administrative / supervisory / management organ of the proposed SE

Signature: 

Date: 

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 5

Members of the proposed SE: For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.

First name(s):
Surname:
Previous forename(s):
Previous surname(s):
Usual residential address:

Date of birth:
Nationality:
Business Occupation:
Other directorships:

*Please delete as appropriate
I consent to act as a member of the:
*administrative / supervisory / management organ of the proposed SE

Signature:
Date:
Form SE 5

Proposed name of SE

Subscribed capital of the proposed SE comprising:

Subscribed capital in sterling (£)

Other currency subscribed capital

Please specify currency

Tick box to confirm that the total subscribed capital of the proposed SE is not less than the equivalent of £10,000

Please tick the boxes below to confirm that both the following documents are attached to this form:

- Statutes of the proposed SE (named on page 1)
- Office copy of Court Order confirming that Article 26 of Council Regulation (EC) No 2157/2001 has been complied with

I certify that the information given in this form is correct

Signature:

Date:

*Proposed number of the managing or administrative organ of the proposed SE (named on page 1)
Form SE 6  C.R.G.A.

Formation of holding Societas Europaea (SE)

Please complete in typewriting, or in bold black capitals.

Proposed Full Name of SE

Proposed Registered Office Address
(P.O. Box numbers only are not acceptable)

Presented by (contact details):
It will help Companies House to contact you if there is a query on the form

Name
Address
Telephone Number

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
317 Main Street
P.O. Box 838
Gibraltar
Tel: + (350) 78183

Number of continuation sheets attached ___
Form SE 6  CHCL  

Details of Promoting Companies or SEs continuation sheet

<table>
<thead>
<tr>
<th>Name</th>
<th>Registered Number (if applicable)</th>
<th>Registered office address</th>
<th>Name of Member State and address of registry where documents are filed</th>
</tr>
</thead>
</table>
Form SE 6

Proposed name of SE

Subscribed capital of the proposed SE comprising:

Subscribed capital in sterling
(Not to be less than £250,000)

Other currency subscribed capital
Please specify currency and amount

Tick box to confirm that the total subscribed capital of the proposed SE is not less than the equivalent of €128,000

Please tick the boxes below to confirm that all the following documents are attached to this form:

<table>
<thead>
<tr>
<th>Tick the box</th>
<th>Number of pages</th>
<th>Document description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Statement of the proposed holding SE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Written report(s) by independent experts given pursuant to Article 32(6) of Council Regulation (EC) No 2157/2001</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Copy(s) of resolution(s) of the promoting company(ies) and/or SE(s) approving the draft terms for the formation of the proposed holding SE pursuant to Article 32(8) of Council Regulation (EC) No 1357/2001</td>
</tr>
</tbody>
</table>

And if applicable, that the following document(s) is attached

<table>
<thead>
<tr>
<th>Tick the box</th>
<th>Number of pages</th>
<th>Document description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Copy(s) of resolution(s) of the promoting company(ies) and/or SE(s) giving express ratification of employee involvement (required only in the case of reserved rights under Article 32(6))</td>
</tr>
</tbody>
</table>

Please list the details of the members of the proposed holding SE on the next page(s)
Form SE 6  (CHSL)

Members of the proposed SE (for SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.)

Forename(s)
Surname
Previous forename(s)
Previous surname(s)
Usual residential address
Date of birth
Nationality
Business Occupation
Other directorships

*Please delete as appropriate
I consent to act as a member of the-

*Administrative / supervisory / management organ of the proposed SE

Signature
Date

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 6  CHCL

Members of the proposed SE: for SEs with a two-tier system, details of all members of both the supervisory and management organs must be given: for SEs with a one-tier system, please give the details of all the members of the administrative organ.

Forename(s)
Surname
Previous forename(s)
Previous surname(s)
Usual residential address

Date of birth
Nationality

Business Occupation

Other directorships

*Please delete as appropriate
I consent to act as a member of the:

*administrative / supervisory / management organ of the proposed SE

Signature
Date

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 6

Members of the proposed SE (for SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.)

Forename(s)
Surname
Previous forename(s)
Previous surname(s)
Usual residential address

Date of birth
Nationality

Business Occupation

Other directorships

*Please delete as appropriate
I consent to act as a member of their:

*administrative / supervisory / management organ of the proposed SE

Signature
Date
## Form SE 6

**Members of the proposed SE**

For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.

<table>
<thead>
<tr>
<th>Forename(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Surname</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Previous forename(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Previous surname(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Usual residential address</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Date of birth</th>
<th>Nationality</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Business Occupation**

**Other directorships**

*Please delete as appropriate*

I consent to act as a member of the:

*Administrative / supervisory / management organ of the proposed SE*

<table>
<thead>
<tr>
<th>Signature</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Form SE 6 (CRCL)

Proposed name of SE:

Member’s Declaration:

I hereby declare that the information given in this form is correct.

Signed

Date

*Proposed number of the management or administrative organ of the proposed holding SE named on page 1
Form SE 6

Proposed name of SE

Lawyer's Declaration


2. All the formalities and conditions required by Articles 22 and 23 of Council Regulation (EC) No 2157/84 have been fulfilled in accordance with the requirements as referred to in Articles 22 and 23 respectively except that I am not required to submit that my involvement has been declared pursuant to Council Directive 2001/18/EC.

Signature

Date
Form SE 6  (CHCL)

Employee Involvement Declaration:
Please complete declaration A or B as appropriate:

Employee Involvement Declaration A: (To be signed on the behalf of the SE and by a proposed Member of the management or administrative organ of the proposed Subsidiary)

We, being an authorized member of the Special Negotiating Body ("SNB") and a proposed Member of the management or administrative organ of the proposed SE hereinafter named, do hereby declare:

1. there are no outstanding disputes under sections 17 to 40 of The European Public Limited-Liability Company Ordinance 2005 (the "2005 Ordinance") or under the equivalent legislation of any other Member State involved, and
2. the preceding comments or the proof on page 21 and any additional data or the form have fulfilled all their obligations pursuant to sections 17 to 49 of the 2005 Ordinance, whether in law or as appropriate:
   (i) the European Directive has been adopted in the SE in 2006 Ordinance, or
   (ii) the SNB has fulfilled all its obligations pursuant to section 25 to 40 of the 2005 Ordinance and has then the decision pursuant to section 40 of the 2005 Ordinance not to renew or to terminate negotiations but instead to rely upon further Clarke for information and assistance, or
3. the SNB and the management of the subsidiary SE named in paragraph 1 of this form hereafter referred to as "the SE", have agreed, pursuant to section 4 to apply the standard forms contained in Schedule 2 to the 2005 Ordinance.

The authorised member of the SNB hereby declares that he agreement in the form hereinafter referred to as "the SE" above has been made by the majority required by sections 25 to 40 of the 2005 Ordinance.

Signed

Authorized member of SNB

A proposed Member of the management or administrative organ of the proposed SE named on page 1

Name

In block capitals

Date of Signature

Employee Involvement Declaration B: (To be signed by a proposed Member of the management or administrative organ of the proposed SE)

(To be signed on the behalf of the SE and by a proposed Member of the management or administrative organ of the proposed SE hereinafter named, do hereby declare:

1. there are no outstanding disputes under sections 17 to 49 of The European Public Limited-Liability Company Ordinance 2005 (the "2005 Ordinance") or under the equivalent legislation of any other Member State involved, and
2. the preliminary comments or the proof on page 21 and any additional data or the form have fulfilled all their obligations pursuant to sections 17 to 49 of the 2005 Ordinance and
3. the SE and the management of the subsidiary SE named in paragraph 1 of this form hereafter referred to as "the SE", have agreed, pursuant to section 4 to apply the standard forms contained in Schedule 2 to the 2005 Ordinance.

Signed

Proposed Member of the management or administrative organ of the proposed SE named on page 1

Name

In block capitals

Date

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 7

Formation of Subsidiary Societas Europaea (SE) under Article 2(3) of Council Regulation (EC) No 2157/2001

Please complete in triplicate, and include two copies.

Proposed Full Name of Subsidiary SE:

Proposed Registered Office Address:
(PO box numbers only are not acceptable)

Presented by (contact details):
It will help Companies House to contact you if there is a query on the form

Name:
Address:
Telephone Number:

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
317 Main Street
PO Box 448
Gibraltar
Tel: + (350) 78193

Number of continuation sheets attached ________
## Form SE 3 (CHG)

Details of Subscribing SEs, Companies, Firms or Legal Bodies:
*Please use continuation sheet(s) if necessary*

<table>
<thead>
<tr>
<th>Name</th>
<th>Registered Number (if applicable)</th>
<th>Registered office address</th>
<th>Name of Member State and address of registry where documents are filed</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Form SE 7

Details of Subscribing SEs, Companies, Firms or Legal Bodies
continuation sheet

<table>
<thead>
<tr>
<th>Name</th>
<th>Registered Number (if applicable)</th>
<th>Registered office address</th>
<th>Name of Member State and address of registry where documents are filed</th>
</tr>
</thead>
</table>

---

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 7  CHGL

Proposed name of subsidiary SE:

Subscribed capital of the proposed subsidiary SE comprising:
Subscribed capital in sterling (must not be less than £250,000)

Other currency subscribed capital
Please specify conversion:

Tick box to confirm that the total subscribed capital of the proposed SE is not less than the equivalent of £250,000

Please tick the boxes below to confirm that the following document is attached to this form:

Tick the box Number of pages Document description

Statutes of the proposed subsidiary SE
Members of the proposed SE (for SEs with a two-tier board system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.)

Forename(s)  

Surname  

Previous forename(s)  

Previous surname(s)  

Usual residential address  

Date of birth  

Nationality  

Business Occupation  

Other directorships  

*Please delete as appropriate

I consent to act as a member of the:

*administrative / supervisory / management organ of the proposed SE

Signature  

Date  

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 7 (CHGL)

Members of the proposed SE (for SEs with a two-tier board system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the supervisory organ.)

Forename(s)
Surname
Previous forename(s)
Previous surname(s)
Usual residential address

Date of birth
Nationality

Business Occupation

Other directorships

*Please delete as appropriate
I consent to act as a member of the:

*administrative / supervisory / management organ of the proposed SE

Signature
Date

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 7

Members of the proposed SE (for SAs with a two-tier board system, details of all members of both the supervisory and management organs must be given. For SAs with a one-tier system, please give the details of all members of the administrative organ.)

**Forename(s)**

**Surname**

**Previous forename(s)**

**Previous surname(s)**

Usual residential address

Date of birth ___________ Nationality ___________

Business Occupation

Other directorships

*Please delete as appropriate.

I consent to act as a member of the:

*Administrative / supervisory / management organ of the proposed SE

Signature ___________ Date ___________

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 7

[Proposed name of subsidiary SE]

Member’s Declaration:

I, being a proposed Member of the management or supervisory organ of the proposed subsidiary SE named on page 1, confirm that:

1. each of the subscribing SE(s), company, firm or other legal bodies governed by public or private law either:
   (a) has its registered office and head office within the Community; or
   (b) in the case of subscribing companies, firms and other legal bodies, the borrower entity in question:
      its head office is in the Community; it is formed under the law of a Member State; its registered office is in that Member State and it has a real and continuous link with a Member State’s economy;

2. the information given in this form is correct.

Signed: ___________________________       Date: ____________

[Proposed member of the management or supervisory organ of the proposed subsidiary SE named on page 1]
Employee Involvement Declaration:

Please complete declaration A or B as appropriate:

Employee Involvement Declaration A: (To be signed on behalf of the SEI by a proposed Member of the management or administrative or of the proposed subsidiary if:

I, the undersigned director of the approved member of the management or administrative body of the proposed subsidiary, declare that:

1. There are no outstanding disputes under section 8 of The European Public Limited-Liability Company Ordinance 2005 (the 2005 Ordinance) or under the equivalent legislation of any other member state involved.

2. The subscribing body, company, firm or other legal body named on page 2 has not been dissolved under section 7 of the 2005 Ordinance or for any other reason.

3. The subscribing body, company, firm or other legal body named on page 2 has not been dissolved under section 7 of the 2005 Ordinance or for any other reason.

Employee Involvement Declaration B: (To be signed by a proposed Member of the management or administrative body of the proposed subsidiary if):

1. There are no outstanding disputes under section 8 of The European Public Limited-Liability Company Ordinance 2005 (the 2005 Ordinance) or under the equivalent legislation of any other member state involved.

2. The subscribing body, company, firm or other legal body named on page 2 has been dissolved under section 7 of the 2005 Ordinance or for any other reason.

3. The subscribing body, company, firm or other legal body named on page 2 has not been dissolved under section 7 of the 2005 Ordinance or for any other reason.

Signature:

Date:

Notes in block capitals:

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 8

Transformation of PLC to Societas Europaea (SE)

Please ensure all text is typed or printed clearly and legibly.

Full Name of transforming PLC

Company Number of transforming PLC

Proposed full Name of SE

Proposed Registered Office Address
(PO Box numbers only are not acceptable)

Presented by (contact details):
It will help Companies House to contact you if there is a query on the form

Name
Address
Telephone Number

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
317 Main Street
PO Box 868
Gibraltar
Tel: (+350) 76193

Number of continuation sheets attached ______
Form SE 8

Subscribed capital comprising:

Subscribed capital in sterling
(Must not be less than £250,000)

£

Other currency subscribed capital
(If any, please specify currency)

Tick box to confirm that the total subscribed capital of the proposed SE is not less than the equivalent of £250,000
Form SE 8 (CHGL)

Members of the proposed SE: (SEs with a one-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a two-tier system, please give the details of all members of the administrative organs.)

Forename(s)
Surname
Previous forename(s)
Previous surname(s)

Usual residential address

Date of birth
Nationality

Business Occupation

Other directorships

*Please delete as appropriate

I consent to act as a member of the:

*administrative / supervisory / management organ of the proposed SE

Signature
Date
Form SE 8

Members of the proposed SE (for SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ):

Forename(s)

Surname

Previous forename(s)

Previous surname(s)

Usual residential address

Date of birth

Nationality

Business Occupation

Other directorships

*Please delete as appropriate

I consent to act as a member of the:

*administrative / supervisory / management organ of the proposed SE

Signature

Date

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 8  CRLGI

Members of the proposed SE (for SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.)

Forename(s)
Surname
Previous forename(s)
Previous surname(s)
Usual residential address

Date of birth Nationality

Business Occupation

Other directorships

*Please delete as appropriate

I consent to act as a member of the:

*administrative / supervisory / management organ of the proposed SE

Signature Date
Form SE 8

Members of the proposed SE (for SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all members of the administrative organ):

Forename(s)

Surname

Previous forename(s)

Previous surname(s)

Usual residential address

Date of birth

Nationality

Business Occupation

Other directorships

*Please delete as appropriate

I consent to act as a member of the:

*administrative / supervisory / management organ of the proposed SE

Signature

Date
European Public Limited-Liability Company

EUROPEAN PUBLIC LIMITED-LIABILITY COMPANY (FORMS) REGULATIONS 2005

Subsidiary 2005/145

Form SE 8 CRGL

Proposed name of SE

Please tick the boxes below to confirm that all the following documents are attached to this form:

<table>
<thead>
<tr>
<th>Document description</th>
<th>Tick the box</th>
<th>Number of pages</th>
</tr>
</thead>
<tbody>
<tr>
<td>Summation of the proposed SE named on page 1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Resolution approving the draft statutes and draft terms of conversion to SE of the PLC named on page 1 pursuant to Article 17(2) of the Council Regulation (EC) No 2157/2001</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Copy of certificate(s) of expert(s) pursuant to Article 17(4) of Council Regulation (EC) No 2157/2001</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Report explaining and justifying the legal and economic aspects of the conversion pursuant to Article 17(6) of Council Regulation (EC) No 2157/2001</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Director's Declaration:

I

being a director of the PLC named on page 1, confirm as follows,

1. Pursuant to Article 17(2) of Council Regulation (EC) No 2157/2001 the 'Regulation', the draft name of conversion was drawn up by the board of directors of the PLC named on page 1 and was published pursuant to the Regulation and The European Public Limited-Liability Companies 2005.

2. Pursuant to Article 17(4) of the Regulation, copies were issued by the board of directors.

3. Pursuant to Article 17(5) of the Regulation, independent experts prepared a report on ______.

4. The general meeting approved the name and terms of conversion on ______.

5. The PLC named on page 1 has for the two years before the making of this form been operated by the law of member state [insert], and the PLC named on page 1 is owned by the following entity or entities: ______.

6. The information given on this form is:

Signed: [Signature]  Date: [Date]

*Director of PLC named on page 1
Form SE 8

Employee Involvement Declaration:
Please complete declaration A or B as appropriate

Employee Involvement Declaration A:
(To be signed on the behalf of the SNR and by a director of the PLC named on page 1)

We, being an authorized member of the Board (SNR) and a Director of the PLC named on page 1, declare as follows:

1. There are no outstanding disputes under section 17 or 18 of The European Public Limited Liability Company Ordinance 2005 (the 2005 Ordinance), or the shareholder agreements of any other member have involved.

2. The PLC named on page 1 of this form has fulfilled all its obligations pursuant to sections 17 and 18 of the 2005 Ordinance, and other clauses as appropriate:
   a. An employee involvement agreement has been reached pursuant to section 20 of the 2005 Ordinance, or
   b. The resolution of the matter through the ordinary share is set out in the shareholders’ agreement referred to above.
   c. The PLC named on page 1 of these Form SE 8 has agreed, pursuant to section 22 of the 2005 Ordinance, to apply the conditions contained in Schedule 1a to the 2005 Ordinance.

Signed:

Authorized member of SNR

Name in block capitals

Date of Signature

Employee Involvement Declaration B:
(To be signed by a director of the PLC named on page 1)

On behalf of the PLC named on page 1 of this form, I declare as follows:

1. There are no outstanding disputes under sections 17 or 18 of The European Public Limited Liability Company Ordinance 2005 (the 2005 Ordinance) or the shareholder agreements of any other member have involved.

2. The PLC named on page 1 of these Form SE 8 has fulfilled all its obligations pursuant to sections 17 and 18 of the 2005 Ordinance.

3. We declare to comply accurately with the provisions of section 22 of the 2005 Ordinance, and that the decisions have been made as instructed in Schedule 1a to the 2005 Ordinance will needs.

Signed:

Name in block capitals

Date
Formation of a Subsidiary Societas Europaea (SE) under Article 3(2) of Council Regulation (EC) No 2157/2001

Proposed Full Name of subsidiary SE: 

Proposed Registered Office Address of subsidiary SE (PO Box numbers only are not acceptable): 

Details of subscribing SE forming subsidiary SE:

Full Name of subscribing SE: 

Registered Number (if applicable): 

Registered Office Address of subscribing SE (PO Box numbers only are not acceptable): 

Name of Member State and registry where documents are filed: 

I certify that the following information given in this form is correct:

Signature: 

Date: 

Presented by (contact details): 

Number of continuing sheets attached: 

When you have completed and signed the form please send it to the Registrar of Companies at: Companies House (Gibraltar) Limited 317 Main Street PO Box 848 Gibraltar Tel: (350) 201198

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 9(1)

Proposed name of subsidiary SE

Subscribed capital of the proposed subsidiary SE comprising:

Subscribed capital in sterling
(£ must be less than £20,000)

Other currency subscribed capital
Please specify currency/ies

Tick box to confirm that the total subscribed capital of the proposed SE is not less than the equivalent of £20,000

Please tick the boxes below to confirm that the following document is attached to this form:

Tick the box Number of pages Document description

- Statutes of the proposed subsidiary SE

Please list the details of the members of the proposed holding SE on the next page.
Form SE 9(1)  \[CHGL\]

Members of the proposed SE (for SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all its members of the administrative organ).

First name(s)  
Surname  
Previous forename(s)  
Previous surname(s)  

Usual residential address  

Date of birth  
Nationality  
Business Occupation  
Other directorships  

*Please delete as appropriate  
I consent to act as a member of the—  

*administrative / supervisory / management organ of the proposed SE  

Signature  
Date  

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 9(1)

Members of the proposed SE:

For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all its members of the administrative орган.

<table>
<thead>
<tr>
<th>Forename(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Surname</td>
</tr>
<tr>
<td>Previous forename(s)</td>
</tr>
<tr>
<td>Previous surname(s)</td>
</tr>
</tbody>
</table>

Usual residential address

Date of birth

Nationality

Business Occupation

Other directorships

*Please delete as appropriate

I consent to act as a member of the-

*administrative / supervisory / management organ of the proposed SE

<table>
<thead>
<tr>
<th>Signature</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date</td>
</tr>
</tbody>
</table>
Form SE 9(1)  

Employee Involvement Declarations:  
Please complete declaration A or B as appropriate

Employee Involvement Declaration A: (To be signed on the behalf of the ASN and by a proposed Member of the management or administrative organs of the proposed subsidiary SE.)

We, being an authorized member of the Special Negotiating Body (ASN) and a proposed Member of the management or administrative organs of the proposed SE desire to:

1. There are no outstanding disputes under sections 17 to 19 of The European Public Limited-Liability Company Ordinance 2005 (“the 2005 Ordinance”) or under the equivalent legislation of any other Member State involved.

2. The subscribing SE named on page 1 of this form has fulfilled all its obligations pursuant to sections 17 to 19 of the 2005 Ordinance, and

   (i) an employee involvement agreement has been reached pursuant to section 19 of the 2005 Ordinance or
   (ii) the ASN established under sections 21 to 28 of the 2005 Ordinance has taken the decision pursuant to section 20 of the 2005 Ordinance not to enter into or terminate negotiations but limited to rely upon national rules for information and consultation, or
   (iii) the ASN and the management of the subscribing SE named on page 1 of this form have agreed, pursuant to section 20, to apply the methods referred to in Schedule 2 to the 2005 Ordinance.

3. The authorized member of the ASN certifies that the agreement or decision referred to in paragraph 1 above has been made by the majority required by section 29 of the 2005 Ordinance.

Signed

Authorized member of ASN

A proposed Member of the management or administrative organs of the proposed SE named on page 1

Names in black capital letters

Date of Signature

Employee Involvement Declaration B: (To be signed by a proposed Member of the management or administrative organs of the proposed SE.)

On behalf of the present SE named on page 1 of this form, I declare that:

1. There are no outstanding disputes under sections 17 to 19 of The European Public Limited-Liability Company Ordinance 2005 (“the 2005 Ordinance”) or under the equivalent legislation of any other Member State involved.

2. The subscribing SE named on page 1 of this form has fulfilled all of its obligations pursuant to sections 17 to 19 of the 2005 Ordinance, and

   (i) the management of the subscribing SE named on page 1 of this form has taken the decision pursuant to section 20 of the 2005 Ordinance, or
   (ii) the ASN has reached an Employee Involvement Agreement under the terms of the 2005 Ordinance.

3. The time limit for completing negotiations under section 27 of the 2005 Ordinance has passed and no agreement has been reached. The decision has been taken regarding the options set out in paragraphs 2 of this declaration. A notice and the standard rules contained in Schedule 2 to the 2005 Ordinance will apply.

Signed

A proposed Member of the management or administrative organs of the proposed subsidiary SE named on page 1

Name

In black capital letters

Date

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 10

Transfer to Gibraltar of Societas Europaea (SE)

<table>
<thead>
<tr>
<th>Field Name of SE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Current Registered Number of SE (if applicable)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Date of Registration in Current Registry</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Present Registered Office Address (PO box numbers only are not acceptable)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name of Member State</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Proposed new name of SE (if applicable)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Proposed Registered Office Address in Gibraltar (PO box numbers only are not acceptable)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name of Present Registry</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Contact address of present Registry</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

Presented by (contact details):

Name:  
Address:  
Telephone Number:  

Number of continuation sheets attached:  

When you have completed and signed the form please send it to the Registrar of Companies at: Corporations House, PO Box 668, Gibraltar. Tel: +350 200 3535

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 10

Proposed name of SE

Date of Last Balance Sheet

If no last Balance Sheet, original date of formation of SE

Please tick the boxes below to confirm that both the following documents are attached to this form:

Tick the box  Number of pages  Document description

- Copy of Statutes of SE

- Certificate of old registration authority attesting to the completion of the acts and formalities to be completed before the transfer

Please list the details of the persons who are members of the SE named on page 1
Form SE 10  CBGL

Members of the SE (for SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a single tier system, please give the details of all the members of the administrative organ)

Forename(s)
Surname
Previous forename(s)
Previous surname(s)
Usual residential address

Date of birth Nationality

Business Occupation
Other directorships

*Please tick box as appropriate
*Member of the
   [ ] Administrative organ [ ] Supervisory organ [ ] Management organ

of the SE
Form SE 10

Members of the SE (For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all the members of the administrative organ.)

Forename(s) 

Surname 

Previous forename(s) 

Previous surname(s) 

Usual residential address 

Date of birth 

Nationality 

Business Occupation 

Other directorships 

*Please tick box as appropriate

Member of the Supervisory organ 

Management organ of the SE 

I certify that the information given in this form is correct

Signature* 

Date 

*Member of the management or administrative organ of the SE stated on page 1
Form SE 11®

Transfer from Gibraltar of Societas Europaea (SE)

Please complete in triplicate, or in black capitals.

Registered number of SE

Full Name of SE

Proposed New Name of SE on transfer (if applicable)

Name of Member State to which the above named SE is to transfer

Contract address of new registry

Proposed New Registered Office Address of SE

Presented by (contact details):-
It will help Companies House to contact you if there is a query on the form.

Name

Address

Telephone Number

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited

317 Main Street

PO Box 648

Gibraltar

Tel: + (350) 78193

Number of continuation sheets attached _____

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 11

Name of SE

Please tick the boxes below to confirm that all the following documents are attached to this form:

<table>
<thead>
<tr>
<th>Box</th>
<th>Number of pages</th>
<th>Document description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Copy of the general meeting resolution approving the transfer of the SE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Form SE 11/2005 - Statement of Solvency required by Section 67 of The European Public Limited - Liability Company Ordinance 2005</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Report explaining and justifying the legal and economic aspects of the transfer and exploring the implications of the transfer for shareholders, creditors and employees pursuant to Article 68 of Council Regulation (EC) No 2157/2001</td>
</tr>
</tbody>
</table>
European Public Limited-Liability Company

EUROPEAN PUBLIC LIMITED-LIABILITY COMPANY (FORMS)

REGULATIONS 2005

Form SE 11

Name of SE:

Member's Declaration:

I

of

being a member of the management or administrative organ of the SE named on page 1 as follows:

1. Pursuant to Article 8(2) of Council Regulation (EC) No 2157/2001 (the "Regulation") a transfer proposal was drawn up by the management or administrative organ of the SE named on page 1 and was published pursuant to Article 8(3) of the Regulation and the European Public Limited-Liability Company Ordinance 2005.

2. Pursuant to Article 8(3) of the Regulation the management or administrative organ of the SE named on page 1 drew up a report on

3. Shareholders and creditors of the SE named on page 1 were notified in writing in accordance with section 51(1) of The European Public Limited-Liability Company Ordinance 2005 of the right to examine and right to copies of the proposal and report referred to in section 51(2).

4. Pursuant to Article 8(4) of the Regulation at least one month before the general meeting called upon to decide upon the transfer shareholders and creditors of the SE named on page 1 could examine and obtain copies of the transfer proposal referred to in paragraph 1 and the report referred to in paragraph 2 above.

5. Invoices, orders for goods and business letters of the SE named on page 1 complied with the requirements of section 51(2) of The European Public Limited-Liability Company Ordinance 2005.

6. The general meeting of the SE named on page 1 approved the transfer proposal referred to in paragraph 1 above on ___________ such decision being taken pursuant to Article 51 of the Regulation.

7. No proceedings for winding up, liquidation, insolvency or suspension of payments or other similar proceedings have been brought against the SE named on page 1.

8. The information contained in this form is correct.

Signed:

Date:

*Member of the management or administrative organ of the SE named on page 1
Form SE 11

Name of SE

Lawyer's Declaration

I

of

make this declaration in connection with the proposed transfer from Gibraltar of the registered office of the SE named on page 1 and confirm that:

1. I am a lawyer certified to pursue my professional activities under one of the denominations laid down in Council Directive 78/619/EEC or Council Directive 98/78/EC and

2. all the acts, formalities and conditions required by Article 8 of Council Regulation (EC) No 2157/2001 to be accomplished before the transfer out of Gibraltar of the SE named on page 1 have been completed in accordance with the requirements in or referred to in Article 6, except that I am not required to confirm:

(i) that the requirements of Article 8(1) have been met; or
(ii) that the certificate pursuant to Article 8(3) has been issued.

Signature

Date
Form SE63(1)(a)

Proposed Transfer from Gibraltar of Societas Europaea (SE)

Please complete in typecript, or in block letters, as applicable.

Registered Number of SE:

Full Name of SI:

Pursuant to Article 8(2) of Council Regulation (EC) No 2157/2001, a copy of the transfer proposal for the SE named above is attached to this form.

I certify that the information given in this form is correct.

Signature

Date

Member of the management or administration of the SI named above

Presented by (contact details):
It will only be Company House is contacted once if there is a query on the form

Name

Address

Telephone Number

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House (Gibraltar) Limited
337 Main Street
P.O. Box 801
Gibraltar
Tel: +350 200 7193

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Draft Terms of Formation of Holding Societas Europaea (SE) involving a Gibraltar Registered Company or SE

Please complete in typewritten or a print block script.

Registered Number of Company or SE

Full Name of Gibraltar Registered Promoting Company or SE

Pursuant to Article 32(3) of Council Regulation (EC) No 2157/2001, a copy of the draft terms for the proposed SE are attached to this form.

I certify that the information given in this form is correct

Signature

Date

Presented by (contact details)

Name

Address

Telephone Number

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
317 Main Street
PO Box 808
Gibraltar
Tel.: + (350) 761193

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Draft Terms of Conversion of PLC to Societas Europaea (SE)

Company Number of PLC

Full Name of PLC

Pursuant to Article 37(3) of Council Regulation (EC) No 2157/2001, a copy of the draft terms for the conversion of the above-named PLC to an SE are attached to this form.

I certify that the information given in this form is correct

Signature

Date

Presented by (contact details):

It will help Companies House to continue (as if here in a queue) on the form

Name

Address

Telephone Number

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltarian Limited)

317 Main Street

PO Box 848

Gibraltar

Tel: +350 200 193

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE65 (1) CHCL

Notice of Satisfaction of Conditions for the Formation of Holding Societas Europaea (SE) by a Gibraltar registered Company or SE

Please complete in type-script, as in bold (black ink). If this form is faxed, make sure the printed version is legible.

Registered Number of Company or SE

Full Name of Gibraltar Registered Promoting Company or SE

Proposed Full Name of Holding SE

The promoting company(SE) named above gives notice that pursuant to Article 33(2) of Council Regulation (EC) No 2157/2001, the conditions for the formation of the proposed holding SE named above have been fulfilled.

I certify that the information given in this form is correct

Signature

Date

Secretary/Director of the promoting company named above or member of the administrative or management organ of the promoting SE named above

Presented by (contact details): If not above, Complainant to be intimate with the Registrar's office and provide details of the contact person on the form

Name

Address

Telephones Number

When you have completed and signed this form please send it to the Registrar of Companies at: Companies House (Gibraltar) Limited

217 Main Street

PO Box 608

Gibraltar

Tel: (+350) 76193

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE67 (6) CRLG

Statement of Solvency by Members of Societas Europaea (SE) which is proposing to transfer from Gibraltar

Please complete in type script, or in bold black capitals.

<table>
<thead>
<tr>
<th>Registered Number of SE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Full Name of SE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Proposed New Name of SE (if applicable)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Date of Proposed Transfer</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

Declaration: We being all the members of the SE (please define as appropriate):
1. Administrators' organ of the SE named above, or
2. Management organ of the SE named above, and having been authorized to make this statement on behalf of the SE,

in accordance with Article 7(1) of the European Public Limited Liability Company (Ordinance 2005), as amended by Article 3 of Council Regulation (EC) No 1346/2000 (the "Regulation")

We have prepared the following opinions:
1. In respect of the above-named SE, financial information immediately following the date (as given above) on which the notice is proposed to be made, together with information in all material respects necessary to enable the understanding of the financial position and results of operations of the SE for the period ending on the date of the financial information together with the financial information for the period ending on the date, the above-named SE is solvent and is not in default to its creditors and to its employees.
2. In respect of the above-named SE, financial information immediately following the date (as given above) on which the notice is proposed to be made, together with information in all material respects necessary to enable the understanding of the financial position and results of operations of the SE for the period ending on the date of the financial information together with the financial information for the period ending on the date, the above-named SE is solvent and is not in default to its creditors and to its employees.

3. In respect of the above-named SE, financial information immediately following the date (as given above) on which the notice is proposed to be made, together with information in all material respects necessary to enable the understanding of the financial position and results of operations of the SE for the period ending on the date of the financial information together with the financial information for the period ending on the date, the above-named SE is solvent and is not in default to its creditors and to its employees.

All members of the SE must sign an extract from the financial statements as at the date of the notice.

Presented by (contact details):
Name: ___________________________
Address: _________________________
Telephone Number: ____________

When you have completed and signed the form please send it to the Registrar of Companies at Companies House, Gibraltar House, 313 Main Street, PO Box 843, Gibraltar. Tel.: +350 200 88888.

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE67 (6) (CHCJ)

Signatures of the Members of the management or administrative organ of the SE named on page 1

Signed

Name in block capitals

Signed

Name in block capitals

Signed

Name in block capitals

Signed

Name in block capitals

Signed

Name in block capitals

Please use continuation sheet if more members of the SE are required to sign this declaration
Form SE 74A

| Appointment of a member of a supervisory organ of Societas Europaea (SE) |
| SE Number |
| SE Name in full |
| Date of Appointment |
| Forename(s) |
| Surname |
| Previous forename(s) |
| Previous surname(s) |
| Usual residential address |
| Date of birth | Nationality |
| Business Occupation |
| Particulars of other directorships or memberships supervisory organ of an SE |
Form SE 74A

SE Name

I consent to act as a member of the above named SE

Consent signature

Date

A member of the management organ etc. must sign the form below

I certify that the information given in this form is correct

Signature

Date

*Delete as appropriate*

Name

Presented by (contact details): It will help Companies House to contact you if there is a query on the form

Name

Address

Telephone Number

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
317 Main Street
PO Box 848
Gibraltar

Tel: + (350) 78193
Form SE 74B

Form SE 74B is used for terminating appointment of a member of a supervisory organ of a Societas Europaea (SE).

Please complete in typewritten, or to hold black capitals.

SE Number

SE Name in full

Date of Termination of Appointment

Please insert details as previously notified to Companies House:

Forename(s)

Surname

Date of birth

A member of the management organ etc. must sign the form below:

Signature

Date

* A person as appropriate

Presented by (contact details):

It will help Companies House to contact you if there is a query on the form:

Name

Address

Telephone Number

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited

317 Main Street

PO Box 848

Gibraltar

Tel: + (350) 78193

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 74C

<table>
<thead>
<tr>
<th>Change of particulars of a member of a supervisory organ of Societas Europaea (SE)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Please complete in typewriting, or in bold black capitals.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SE Number</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>SE Name in full</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Date of change of particulars</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Forename(s)</td>
</tr>
<tr>
<td>Surname</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Date of birth</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Change of name (enter new name)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Forename(s)</td>
</tr>
<tr>
<td>Surname</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Change of usual residential address (enter new address)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Usual residential address</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Other Change (please specify)</th>
</tr>
</thead>
</table>
Form SE 74C

SE Name in full: ____________________________

A serving member of the management organ etc. must sign the form below:

I certify that the information given in this form is correct.

Signature: ____________________________ Date: __________________

* Unless as appropriate * member of the management/administration/administration/auditor/liquidator

Name: ____________________________

Presented by contact details:

It will help Companies House to contact you if there is a query on the form:

Name: ____________________________
Address: ____________________________
Telephone Number: ____________________________

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
317 Main Street
PO Box 848
Gibraltar
Tel: +(350) 79193

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 77(1)(a) CHCCL

Amendment of Statutes of Societas Europaea (SE)

Please complete in typewritten, or in block-italic capitals.

Registered Number of SE:

Full Name of SE:

Gives notice that pursuant to section 77(1)(a) of the European Public Limited-Liability Company Ordinance 2005 the statutes of SE have been amended.

A copy of the amendments to the statutes is attached to this form.

The amended statutes came into effect on __________ (insert date)

I certify that the information given in this form is correct

Signature: ___________________________ Date: __________

Name: ______________________________

Presented by (contact details):

Presented to the Registrar of Companies at: Companies House (Gibraltar) Limited 317 Main Street PO Box 849 Gibraltar Tel: +350 78103

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
European Public Limited-Liability Company
EUROPEAN PUBLIC LIMITED-LIABILITY COMPANY (FORMS)
REGULATIONS 2005

Form SE 77(1)(b) CBGL

<table>
<thead>
<tr>
<th>Registered Number of SE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Full Name of SE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

In respect of the SE named above the following event occurred on [Date]

- Initiation of winding up
- Termination of winding up
- Initiation of liquidation procedures
- Termination of liquidation procedures
- Initiation of insolvency procedures
- Termination of insolvency procedures
- Initiation of cessation of payment procedures
- Termination of cessation of payment procedures
- Decision to continue operating

I certify that the information given in this form is correct

<table>
<thead>
<tr>
<th>Signature</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Presented by (contact details):
It will help Companies House to contact you if there is a query on the form

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
<th>Telephone Number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House (Gibraltar) Limited
317 Main Street
P.O. Box 848
Gibraltar
Tel: + (350) 200193

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 80

Conversion of Societas Europaea (SE) to PLC

Please complete in typewritten or printed black capitals.

<table>
<thead>
<tr>
<th>Full Name of converting SE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company number of converting SE</td>
</tr>
<tr>
<td>Proposed Full Name of PLC</td>
</tr>
</tbody>
</table>

| Proposed Registered Office Address (PO Box numbers only are not acceptable) |

Presented by (contact details):
It will help Companies House to contact you if there is a query on the form

<table>
<thead>
<tr>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Address</td>
</tr>
<tr>
<td>Telephone Number</td>
</tr>
</tbody>
</table>

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
317 Main Street
PO Box 948
Gibraltar
Tel: + (350) 78193

Number of continuation sheets attached ___
Form SE 80  CRGL

Proposed name of PLC

Secretary of PLC
Forename(s)
Surname
Previous forename(s)
Previous surname(s)
Usual residential address

I consent to act as the secretary of the PLC

Signature  

Date  

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 80

Proposed name of PLC

Director of the PLC (please list in alphabetical order)

Forename(s)

Surname

Previous forename(s)

Previous surname(s)

Usual residential address

Date of birth

Nationality

Business Occupation

Other directorships

I consent to act as a director of the PLC:

Signature

Date
Form SE 80

Proposed name of PLC

Director of the PLC (please list in alphabetical order)
Forename(s)
Surname
Previous forename(s)
Previous surname(s)

Usual residential address

Date of birth
Nationality

Business Occupation

Other directorships

I consent to act as a director of the PLC

Signature
Date
Form SE 80

Proposed name of PLC: ____________________________

Director of the PLC (please list in alphabetical order):

Forename(s): ______________________________________

Surname: ____________________________

Previous forename(s): ____________________________

Previous surname(s): ____________________________

Usual residential address: ____________________________

Date of birth: ____________________________ Nationality: ____________________________

Business Occupation: ____________________________

Other directorships: ____________________________

I consent to act as a director of the PLC:

Signature: ____________________________ Date: ____________________________
Form SE 80

Proposed name of PLC:

Director of the PLC (please list in alphabetical order):
First name(s)
Surname
Previous forename(s)
Previous surname(s)

Usual residential address

Date of birth
Nationality

Business Occupation

Other directorships

I consent to act as a director of the PLC:
Signature
Date
Form SE 80

<table>
<thead>
<tr>
<th>Number of pages</th>
<th>Document description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Memorandum and Articles of Association of proposed PLC</td>
</tr>
<tr>
<td></td>
<td>Report by management or administrative organ of the SE converting to PLC pursuant to Article 86(5) of the Council Regulation (EC) No 2157/2001</td>
</tr>
<tr>
<td></td>
<td>Copy of certificate(s) of deposit pursuant to Article 90(1) of Council Regulation (EC) No 2157/2001</td>
</tr>
<tr>
<td></td>
<td>Copy of resolution approving conversion of SE to PLC pursuant to Article 86(8) of Council Regulation (EC) No 2157/2001</td>
</tr>
</tbody>
</table>

Member of SE’s Declaration

(a) of

Signature __________________________ Date __________

Member of the management or administrative organ of the SE named on page 1

© Government of Gibraltar (www.gibraltarlaws.gov.gi)
Form SE 81

Notification of Draft Terms of Conversion of Societas Europaea (SE) to PLC

Please complete in typescript, or in bold black capitals.

Company Number of converting SE

Full Name of converting SE

Proposed Full Name of PLC

Pursuant to Article 96(3) of the Council Regulation (EC) No 2157/2001 and Section 81 of The European Public Limited-Liability Ordinance 2005, draft terms for the conversion of the above named SE are attached.

I certify that the information given in this form is correct

Signature

Date

Name

Presented by (contact details):

Name

Address

Telephone Number

It will help Companies House to contact you if there is a query on the form.

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House (Gibraltar) Limited
317 Main Street
PO Box 840
Gibraltar
Tel: +350 20192019

© Government of Gibraltar (www.gibraltarlaws.gov.gi)